Presented by Roxanne Miller, CBAP Author of *The Quest for Software Requirements* 



## Who is Roxanne Miller?





- Requirements Quest<sup>®</sup> founder.
  - ♦ IIBA Endorsed Education Provider
  - Requirements management process improvement
- Certified Business Analysis Professional (CBAP®).
- Keynote speaker at Business
   Analyst World conferences.

Self proclaimed 'Requirements Super Freak'.



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# Session Objectives 1. Usability Basics Analysis Success Failure 3. Scenario Analysis

# What is Usability?



- How well users can learn and use a product to achieve their goals, and how satisfied users are with that process.
- Measures the quality of a user's experience when interacting with a product or system, including:
  - ♦ Websites
  - ♦ Software applications
  - Mobile technologies
  - ♦ Any user-operated device



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# **Usability Factors**



- Intuitive design: a nearly effortless understanding of the architecture and navigation of the system
- Ease of learning: how fast a user who has never seen the system before can accomplish basic tasks
- Efficiency of use: how fast an experienced user can accomplish tasks
- Memorability: after visiting the site, if a user can remember enough to use it effectively in future visits
- Error frequency and severity: how often users make errors while using the system, how serious the errors are, and how users recover from the errors
- Subjective satisfaction: if the user likes the system

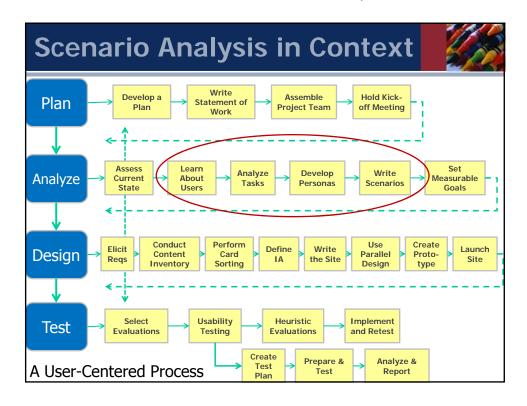
# **User-Centered Design**

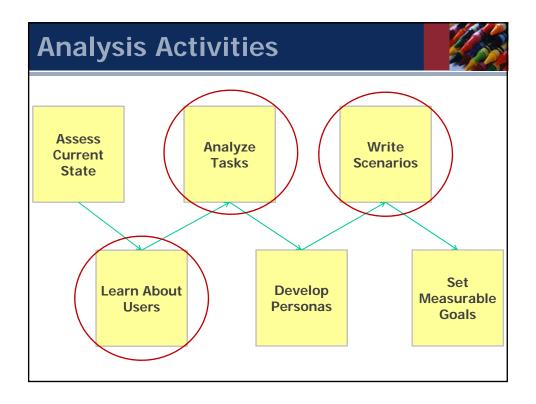


- User-centered design (UCD) is a process and methodology that focuses on the:
  - Needs of end users
  - Limitations of end users
  - ♦ Preferences of end users
  - ♦ Business objectives
- Balance the needs of users and the needs of your organization.



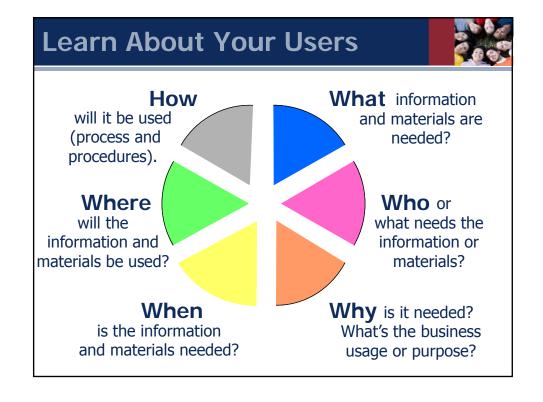














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# **Elicitation Techniques**



- Online surveys and questionnaires
- Individual interviews
- User Observation
  - ♦ Active
  - ♦ Passive
- Focus groups
- Workshops

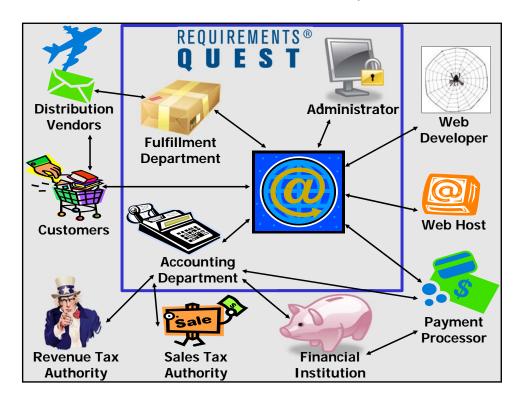


# **Conduct Task Analysis**



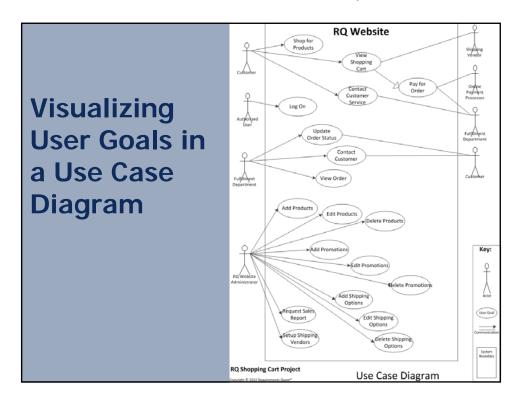
- Users' goals and how they achieve them
- Personal, social, and cultural characteristics users bring to their tasks
- Physical environment's influence on users
- The influence of previous knowledge and experience on:
  - ♦ How users think about their work
  - The workflow users follow to perform their tasks

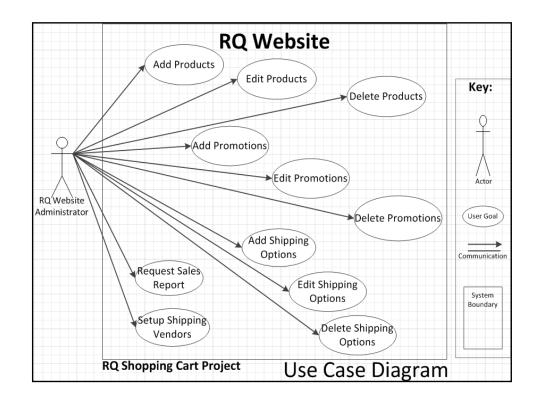




Identify User Goals									
Customers	Administrator								
Buy Software Requirements Questions	Add, edit, delete products								
Find out how to implement a BACoE	Add, edit, delete shipping options								
Contact Requirements Quest	Review historical sales information								
Get more information about BA training	Add, edit, delete product promotions								
Register for training	Respond to Customer inquires								
Look for free templates and tools	Retrieve customer order information								
Learn more about Roxanne Miller	Add, edit, delete "interesting news articles"								









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# 3: Scenario Analysis









1. Usability **Basics** 

2. User **Analysis** 

3. Scenario **Analysis** 

# **Types of Scenarios**



### Goal- or Task-Based

- user wants to do.
- Do not include details on how the user would complete the scenario.
- Gives a reason for interaction with the system.
- Usually one sentence.

#### **Elaborated** (User Story)

- State only what the
   Describe more user
   Include steps to story details.
  - Provides understanding of the users, and the users' characteristics.
  - Usually a lengthy paragraph.

#### **Full Scale Task** (Use Case)

- accomplish the user's task/goal.
- Lay out the steps from the user's point of view rather than the system's point of view.
- Can be used to identify steps taken now (current state), and/or steps you plan to implement (future state).



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# **Use-Case Scenario Analysis**



#### What is it?

A scenario is a use case instance or one particular path through a flow of events. (The test-based use case defines a set of logically related scenarios.)

#### Also known as:

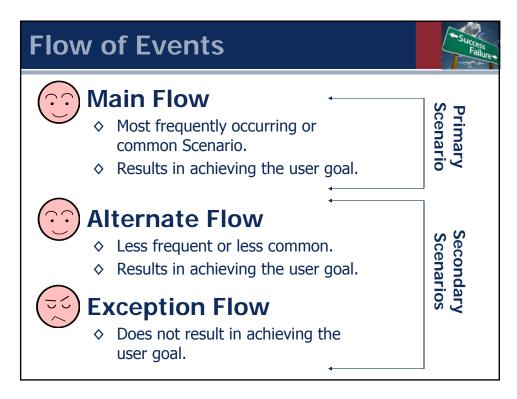
Use case scenarios
Business scenarios
Business-level scenarios

### A Use-Case Instance



- One particular path through the flows of events.
- A specific sequence of actions that illustrates the interaction with the system.
- The use case defines a set of related scenarios.
  - Represents all possible sequences that might happen until the resulting value is achieved.





Scenario Analysis Table											
		Main A1 A2 E1 E									
Step	ATN	1 User Actions:									
1	Acco	ount Type / Checking	<b>♦</b>								
	A1	Savings		<b>♦</b>							
	E1	Invalid Account				<b>♦</b>					
2	Fee	Response / Accepts	<b>♦</b>								
	E2	Declines Fee					<b>♦</b>				
3	Inpu	its Requested Amount	<b>♦</b>								
	E3	Invalid or NSF						<b>♦</b>			
4	Requ	uests Receipt	<b>•</b>								
	A2	No Receipt			<b>•</b>						
Any	E4	May Cancel any time							<b>•</b>		
5	Conf	firm Transaction									
		Yes, Receive Cash	<b>◆</b>	<b>•</b>	<b>•</b>						
		No, Cancel							<b>♦</b>		



Optional View #1										
		E2	E3	E4						
Step	ATN	1 User Actions:								
1	Acco	ount Type (Chkg or Savg)	<b>♦</b>		<b>•</b>					
	A1	FAST CASH		<b>♦</b>						
	E1	Invalid Account				<b>♦</b>				
2	Fee	Response / Accepts	<b>♦</b>	X	•					
	E2	Declines Fee					<b>♦</b>			
3	Inpu	its Requested Amount	<b>♦</b>	X	•					
	E3	Invalid or NSF						<b>♦</b>		
4	Requ	uests Receipt	<b>♦</b>	X						
	A2	No Receipt		<b>•</b>	<b>♦</b>					
Any	E4	May Cancel any time							<b>♦</b>	
5	Cont	firm Transaction								
		Yes, Receive Cash	•	•	<b>•</b>					
		No, Cancel							<b>♦</b>	

Optional View #2											
		Main	Alt 1	Alt 2	Excp 1	Excp 2	Excp 3	Excp 4			
Step	ATM User Actions:										
	Account Type	Chkg	Savg		Invalid Acct			May			
2		Accept Fee				Decline Fee		May cancel at any			
3		Valid Amt					Invalid Amt	time			
4		Yes Recpt		No Recpt							
5	Confirm Transaction	Confirm						Cancel			
	Goal Achieved	Yes	Yes	Yes	No	No	No	No			



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	Identifying Test Cases											Success Failure				
		Test Case ID	1	2	3	4	5	6	7	8	9	10	11	12	13	14
Ste	ATI	M User Actions:														
1	Acc	t Type / Checking	<b>♦</b>		<b>♦</b>			<b>♦</b>		<b>♦</b>		Cai	nce	ŀ		
	A1	Savings		<b>♦</b>		<b>♦</b>			<b>♦</b>		<b>♦</b>					
	E1	Invalid Account					<b>♦</b>									
2	Acc	epts Fee	<b>\</b>	<b>♦</b>	<b>♦</b>	<b>♦</b>				<b>♦</b>	<b>♦</b>		Ca	anc	el	
	E2	Declines Fee						<b>♦</b>	<b>♦</b>							
3	Rec	quests Amount	<b>\</b>	<b>♦</b>	<b>\</b>	<b>♦</b>								Ca	nce	el
	E3	Invalid or NSF								<b>♦</b>	<b>♦</b>					
4	Rec	quests Receipt	<b>\</b>	<b>♦</b>											Ca	ncel
	A2	Declines Receipt			<b>\</b>	<b>♦</b>										
Any	/ E4	Cancel any time										<b>♦</b>	<b>♦</b>	<b>♦</b>	<b>♦</b>	<b>♦</b>
5	Cor	nfirm / Get Cash	<b>\</b>	<b>•</b>	<b>•</b>	<b>\</b>										Cancel
		Do Not Get Cash					<b>♦</b>	<b>♦</b>	<b>♦</b>	<b>♦</b>	<b>♦</b>	<b>♦</b>	<b>♦</b>	<b>♦</b>	<b>♦</b>	<b>♦</b>

# **Usability Testing**



- Test the system, NOT the Users
- Metrics:
  - ♦ Performance (e.g., success, time, errors)
  - ♦ Subjective (e.g., user self-reported ratings)
- Make Use of What You Learn
  - Consider findings, set priorities, change the prototype
- Find the Best Solution
  - Factor in constraints (time, budget, and resources)



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# Session Recap









1. Usability Basics

2. User Analysis

3. Scenario Analysis

# Today's Presentation



- Source: <a href="http://usability.gov">http://usability.gov</a> for more details about user-centered design and testing.
- Handout:

http://RequirementsQuest.com for a presentation handout copy (click on Resources, then Tools).





